



Reference Letter

Dear Sir or Madam,

We, CAMCE Investment (Lao) Co.,Ltd, which is established under the Laws of the Lao PDR with its registered office in Ban Phonsa Arch, Khaysone Rd,Vientiane Lao PDR and controlled by CHINA CAMC Engineering Co.,Ltd (a Chinese state owned company listed in Shenzhen Stock Exchange Market No.002051), hereby confirm that Lao Law and Consultancy Group and its lawyers are registered under the laws of Lao P.D.R. and are legally qualified to provide advice to foreign and domestic clients about the laws, regulations and government processes of the Lao P.D.R.

Lao Law and Consultancy Group have a lengthy history advising Chinese investors and enterprises and assisting them in their business operations in the Lao P.D.R and/or with Lao registered operatives. Lao Law and Consultancy Group have a thorough understanding of Chinese culture and business conduct, which when combined with our experience and knowledge of Lao manners and laws, will enable us to provide our company with specifically tailored services.

Lao Law and Consultancy Group have provided a wide range of legal services to our company including:

- General legal advise on investment in Lao PDR;
- The drafting of legal documents such as contracts, Memorandums of Understanding, company Articles of Association;
- The preparation of detailed Due Diligence Reports;
- The preparation of forms for foreign investors and enterprises as required under the laws of the Lao P.D.R such as: Foreign Investment Licence, Enterprise Registration Certificate, Tax Registration Certificate, Share Transfer Certificate and etc.;
- The preparation of advice on laws and regulations of Lao P.D.R. relating to labour, foreign





中工国际工程股份有限公司

CHINA CAMC ENGINEERING CO.,LTD.

- investment, contract law, the resolution of economic disputes, etc. in the Lao P.D.R.
- The preparation of documents for and the representation of clients in Lao courts in regard to civil liens, claims and litigation as well as criminal proceedings.
- The provision of assistance during negotiations between foreign investors and enterprises and Lao-registered enterprises and/or departments or enterprises of the Government of Laos.
- The provision of assistance in the translation of documents and laws from Lao to English and vice-versa.

Lao Law and Consultancy Group offer legal services of the highest standard, in a timely and efficient manner and in accordance with the relevant laws and regulations of Lao P.D.R.

Lao Law and Consultancy Group employs both Lao and foreign nationals who able to provide advice to you in English and/or Lao. Lao Law and Consultancy Group can also arrange for translators to be present at any business negotiations to assist the ease at which you conduct business in the Lao P.D.R.

If you have any queries regarding the services we provide, please do not hesitate to contact our offices.

Yours sincerely

Jennifer Jin

In house lawyer

CAMCE INVESTMENT (Lao) Co.,Ltd



证 明 信

我们——中工国际老挝投资公司，是一家根据老挝法律注册成立的有限公司；其法定注册地址在老挝首都万象。中工国际老挝投资公司的控股股东是中工国际工程股份有限公司，是一家国有控股企业，在深圳股票交易所上市，其股票代码为 002051。

我们在此声明：Lao Law and Consultancy Group 及其律师皆在老挝合法注册，完全具备根据老挝法律、法规和政府规章等向老挝本国及外国客户提供法律服务的资格。

Lao Law and Consultancy Group 具有一直为中国投资者和中国企业提供法律服务的经验，不仅为中国公司在老挝的经营事项提供法律服务，同时也为中国公司与老挝各界交流和联系提供法律建议。Lao Law and Consultancy Group 对中国文化有非常深入的了解，并精通老挝法律和其他老挝因素，有能力提供高水准的专业服务。

其提供的法律服务包括但不限于以下范围：

关于在老挝投资的一般法律建议；

起草法律文件：包括合同、备忘录、公司章程等；

准备尽职调查报告；

根据老挝法律，准备外国投资者在老挝公司注册的有关法律文件，例如：外国投资许可证、公司登记证书、税务登记证书、股权转让证书等；

提供与劳动法、外国投资、合同法、劳动争端解决等相关的法律建议；





中工国际工程股份有限公司

CHINA CAMC ENGINEERING CO.,LTD.

代表客户出席老挝法庭参与各种民事和刑事诉讼；
帮助外国投资者，参与其与老挝政府各部门和公司的谈判；
法律文件翻译，老挝语和英语互译。

Lao Law and Consultancy Group 能够提供老挝境内最高水平、及时、高效的法律服务。其雇员包括老挝本国人和外国人，可以为各种谈判担任法律翻译。

如果有任何问题进一步咨询，请联系我们。



中工国际老挝投资公司